

In attention to shareholders and bondholders of Raiffeisen Bank S.A,
symbol RBRO19

Bucharest, 28 April 2016 – Raiffeisen Bank SA informs its shareholders and bondholders, regarding symbol RBRO19, that the 2016 Report prepared in accordance with the provisions of the CNVM Regulation no1/2006, Law no 24/2017 and the Bucharest Stock Exchange Code is available on www.raiffeisen.ro and www.bvb.ro starting with **28 April 2016**. This report contains audited consolidated and stand alone financials statements, in accordance with the NBR Regulation no5/2013, the Directorate's Report and the Auditor's Report .

The printout version of the Report is available at our headquarter in Sky Tower, 246C Calea Floreasca, 5th floor, at the General Secretariat.

In 2016, Raiffeisen Bank S.A. reported a net profit of RON 452 million, compared to RON 438 million in 2015. The Bank reported total assets at the end of 2016 of RON 33.4 billion, compared to RON 31.4 billion in 2014.

Raiffeisen Bank services approximately 2 million individuals, approx. 100 ths SMEs and 5,700 corporate companies. At year-end 2016, Raiffeisen Bank's network numbered 478 units, over 1,100 ATMs, 15,000 EPOS and 141 multifunctional machines (MFM).

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Raiffeisen Bank is a top universal bank on the Romanian market, providing a complete range of products and services to private individuals, SMEs and large corporations via multiple distribution channels: banking outlets, ATM and EPOS networks, phone-banking and mobile-banking. The Austrian group Raiffeisen Bank International AG (RBI) holds 99.49 % stake in Raiffeisen Bank SA , owns one of the leading banking networks in CEE , being present in 15 markets across the region through subsidiary banks, leasing companies and other suppliers financial services.

For further information, please contact us: comunicare.externa@raiffeisen.ro