

**To the attention to shareholders and bondholders of Raiffeisen
Bank S.A, symbol RBRO19**

Bucharest, September 28 2018 – Raiffeisen Bank SA informs its shareholders and bondholders, regarding symbol RBRO19, that the 2018 Semi-annual Report prepared in accordance with the provisions of the ASF Regulation no. 5/2018 is available on www.raiffeisen.ro and www.bvb.ro starting **with September 28 2018**. This report contains unaudited consolidated and stand alone financials statements.

The printout version of the Report is available at our headquarter in Sky Tower, 246C Calea Floreasca, 5th floor, at the General Secretariat.

Raiffeisen Bank services approximately 2 million individuals, 100,000 SMEs, and 5,600 medium and large companies. The bank's network has over 400 outlets, over 1,000 ATMs, over 19,000 EPOS and over 200 MFMs (multifunctional machines, self-banking).

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Raiffeisen Bank is a top universal bank on the Romanian market, providing a complete range of products and services to private individuals, SMEs and large corporations via multiple distribution channels: banking outlets, ATM and EPOS networks, phone-banking and mobile-banking. The Austrian group Raiffeisen Bank International AG (RBI) holds 99.93 % stake in Raiffeisen Bank SA , owns one of the leading banking networks in CEE , being present in 14 markets across the region through subsidiary banks, leasing companies and other suppliers financial services.

For further information, please contact us @ comunicare.externa@raiffeisen.ro