

REPORT
with regard to the election of some Supervisory Board members
of Raiffeisen Bank S.A.

In compliance with the provisions of the Company Law no. 31/1990 republished and amended (Art.111, paragraph (2) letter b), Art 153⁶, paragraph (1) and Art. 153¹² paragraph (1)) and the provisions of the Articles of Incorporation of Raiffeisen Bank S.A. (Art.11.2 paragraph 11.2.2. and Art. 15.3), the General Shareholders' Meeting is the body invested to elect the Supervisory Board members.

Considering the following:

- Mr. Johann Strobl was appointed as a member of the Supervisory Board of Raiffeisen Bank S.A. by the General Shareholders' Meeting on May 2nd, 2018 for a 4 years mandates, mandate which expires on May 1st, 2022;
- Mr. Peter Lennkh was appointed as a member of the Supervisory Board of Raiffeisen Bank S.A. by the General Shareholders' Meeting on May 2nd, 2018 for a 4 years mandates, mandate which expires on May 1st, 2022;
- Mr. Andrii Stepanenko was appointed as a member of the Supervisory Board of Raiffeisen Bank S.A. by the General Shareholders' Meeting on May 2nd, 2018 for a 4 years mandates, mandate which expires on May 1st, 2022;
- Mr. Łukasz Janusz Januszewski was appointed as a member of the Supervisory Board of Raiffeisen Bank S.A. by the General Shareholders' Meeting on May 2nd, 2018 for a 4 years mandates, mandate which expires on May 1st, 2022;

The Ordinary General Shareholders' Meeting is proposed:

- to elect Mr. **Johann Strobl**, an Austrian citizen, having his domicile in Walbersdorf, Austria, graduate of MBA program of the Viena University of Economics and Business currently CEO of Raiffeisen Bank International A.G., for the position of Supervisory Board member for a 4-years mandate, from May 2nd, 2022 to May 1st, 2026;
- to elect Mr. **Peter Lennkh**, an Austrian citizen, having his domicile in Vienna, Austria, graduate of MBA program of the Viena University of Economics and Business, currently member of the Raiffeisen Bank International A.G. Management Board responsible for Corporate Business, for the position of Supervisory Board member for a 4-years mandate, from May 2nd, 2022 to May 1st, 2026;
- to elect Mr. **Andrii Stepanenko**, Ukrainian citizen, having his domicile in Vienna, Austria, graduated from the Kiev State Economic University, currently Deputy Chairman of the Management Board of ZAO Raiffeisenbank, Head of Retail Privat Individuals and Small Enterprises Directorate, for the position of Supervisory Board member for a 4-years mandate, from May 2nd, 2022 to May 1st 2026;
- to elect Mr. **Łukasz Janusz Januszewski**, Polish citizen, having his domicile in Vienna, Austria, graduated from the Warsaw University, currently member of the Management Board of

Raiffeisen Bank International A.G., for the position of Supervisory Board member for a 4-years mandate, from May 2nd, 2022 to May 1st, 2026;

By the date of the Ordinary General Shareholders' Meeting date, the proposed candidates shall present a declaration in compliance with the provisions of Art. 153¹⁷ of the Company Law no. 31/1990 republished with further completions and modifications.

To the Report hereby the List containing information on the name and family name, domicile and professional qualifications of the persons proposed for filling in the member position vacancy on the Supervisory Board of Raiffeisen Bank S.A. is appended. This List is made available to the shareholders on the Bank's web site: www.raiffeisen.ro, section „About us”/”Corporate Governance”/”Shareholders”/”General Shareholders' Meetings” beginning with the date of the Convening Notice's being published.

The Report hereby has been analyzed and approved by the Bank's Management Board in its meeting of March 15th, 2022.

Mihail-Catalin Ion

Vice-president of the Management Board of Raiffeisen Bank S.A.