

**To the attention of the shareholders and bondholders of Raiffeisen Bank S.A,
symbol RBRO19**

Bucharest, 25 April 2019 – Raiffeisen Bank SA informs its shareholders and bondholders, regarding symbol RBRO19, that the 2018 Report prepared in accordance with the provisions of the FSA Regulation no. 5/2018 and law 24/2017 regarding issuers

and issues of securities and the Bucharest Stock Exchange Code is available on www.raiffeisen.ro and www.bvb.ro starting **with 25 April 2019**. This report contains audited consolidated and stand alone financials statements, in accordance with the NBR Regulation no 5/2013, the Directorate's Report and the Auditor's Report .

The printout version of the Report is available at our headquarter in Sky Tower, 246C Calea Floreasca, 5th floor, at the General Secretariat.

In 2018, Raiffeisen Bank S.A. reported a net profit of RON 881 million, increase of 79% from 2017. The Bank reported total assets at the end of 2018 were above RON 40 billion, increased by 11% compared to 2017.

As regards the number of customers in 2018, the bank has over 2 million individuals, approximately 91,000 SMEs and 5,700 large and medium-sized companies. At the end of 2018, the bank had 4,966 employees (5,190 employees in 2017), 419 units (451 in 2017), more than 900 ATMs, nearly 20,000 POS and 220 multifunctional machines (MFMs).

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For further information, please contact us: comunicare.externa@raiffeisen.ro