

In attention to shareholders and bondholders of Raiffeisen Bank S.A, symbol RBRO19

Bucharest, August 31 2016 – Raiffeisen Bank SA informs its shareholders and bondholders, regarding symbol RBRO19, that the 2016 Semi-annual Report prepared in accordance with the provisions of the CNVM Regulation no1/2006 and the Bucharest Stock Exchange Code is available on www.raiffeisen.ro and www.bvb.ro starting with **August 31 2016**. This report contains unaudited stand alone financials statements, in accordance with the NBR Regulation no.5/2013.

The printout version of the Report is available at our headquarter in Sky Tower, 246C Calea Floreasca, 5th floor, at the General Secretariat.

Raiffeisen Bank services approximately 2 million individuals, 96,000 SMEs, and 8,000 medium and large companies. The bank's network has more than 500 outlets and 1,100 ATMs, approximately 14,000 EPOS and 83 MFMs (multifunctional machines, self-banking).

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Raiffeisen Bank is a top universal bank on the Romanian market, providing a complete range of products and services to private individuals, SMEs and large corporations via multiple distribution channels: banking outlets, ATM and EPOS networks, phone-banking and mobile-banking. The Austrian group Raiffeisen Bank International AG (RBI) holds 99.93 % stake in Raiffeisen Bank SA , owns one of the leading banking networks in CEE , being present in 15 markets across the region through subsidiary banks, leasing companies and other suppliers financial services.

For further information, please contact us: comunicare.externa@raiffeisen.ro