To:	Luxembourg Stock Exchange
Current Report according to	Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of the FSA on issuers of financial instruments and market operations
Report Date	25.08.2026
Issuer Name	Raiffeisen Bank S.A.
Headquarter	246D Calea Floreasca, FCC Office Building, Bucharest, 1st District, 014476 Romania
Phone Number	0213061000
Unique registration code	361820
Trade Registry number	J1991000044406
Subscribed and fully paid-up Share Capital	1,200,000,000 RON
LEI Code:	549300RFKNCOX56F8591
The regulated market where the instruments are traded	Luxembourg Stock Exchange

Ref: Notice regarding the early redemption of Senior Non-Preferred MREL-Eligible Sustainability bonds (ISIN XS2700245561) in the amount of EUR 300,000,000

The Issuer hereby notifies investors of its exercise of the option to redeem early and in full the Senior Non-Preferred MREL Eligible Sustainability Bonds in the amount of EUR 300,000,000 (ISIN XS2700245561), maturing on 12 October 2027 (the "**Bonds**"), in accordance with the provisions of clause 6 (Redemption) of the Final Terms dated 10 October 2023 (Final Terms) and of the Base Prospectus dated 3 May 2023 as supplemented on 15 September 2023[1] (the Base Prospectus), subject to the approval of the National Bank of Romania and in accordance with the applicable legislation.

[1] RBRO EMTN Programme

The decision to exercise the early redemption option is based on the Issuer's ongoing strategy to optimize its funding structure, given that the Bonds lose their MREL eligibility once their residual maturity falls below one year.

The exercise of the call option was approved by the Issuer's Management Board, based on the mandate granted by the Extraordinary General Meeting of Shareholders.

The Issuer will redeem the Bonds on 12 October 2026 (the "**Redemption Date**") at their nominal value plus any unpaid and accrued interest on the principal amount of the Bonds up to (but excluding) that date, in accordance with the Final Terms, the Base Prospectus and the applicable legislation.

Name	ISIN	Redemption Date	Redemption Amount
Senior Non-Preferred bonds in the amount of 300.000.000 EUR	XS2700245561	12 October 2026	100.00% of the principal amount of the Bonds together with any unpaid and accrued interest up to (but excluding) the Redemption Date

The payment will be made in EUR through Clearstream/Euroclear, acting in their capacity as international central securities depositories, and, where applicable, through the Participants, who are obliged, under the contracts concluded with Clearstream/Euroclear, to credit the amounts received to the cash account of each bondholder.

The document will also be published on the Issuer's website, at the following address:
https://www.raiffeisen.ro/ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni.html

For additional info please contact: debt.investors@raiffeisen.ro