

To: Bucharest Stock Exchange (BSE)

The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

**Ref: Half-Year Financial Statements as of June 30<sup>th</sup>, 2025 of Raiffeisen Bank S.A.**

Raiffeisen Bank S.A. informs the RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 and XS2700245561 bondholders that the financial results as of 30<sup>th</sup> of June 2025 have been published, which contain the unaudited interim condensed consolidated and separate financial statements.

The mentioned report is available only in English and it's a report that the issuer voluntarily published. In accordance with Art. 70 (b) of Law no. 24/2017, entities that issue only debt titles admitted to trading on a regulated market with a nominal unitary value equivalent with at least 100,000 EUR, or for debt titles expressed in other currency than EUR, with nominal unitary value equivalent with at least 100,000 EUR on the date of issuance, are exempted from the publication of annual, half-year and quarterly reports.

The Half-Year Financial Statements as of June 30<sup>th</sup>, 2025 can be found in the attached document.

The document has also been published on the bank's website, at the following address:

<https://www.raiffeisen.ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni/>

For additional info please contact: [comunicare.externa@raiffeisen.ro](mailto:comunicare.externa@raiffeisen.ro)

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Report date: 30<sup>th</sup> of September 2025

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC BUILDING, Calea Floreasca No. 246D, District 1, Bucharest

Phone/fax number: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J1991000044406

Subscribed and paid-in share capital: RON 1,200 million

Regulated market on which the issued securities are traded: Bucharest Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28, XS2700245561)