

Legal and Corporate Governance Directorate

Bucharest, 31 January 2024

Ownership Structure
for
Raiffeisen Bank S.A.

This is to notify you the shareholders which hold directly or indirectly more than 10% of the share capital of **Raiffeisen Bank S.A.** namely:

- a. Raiffeisen Bank S.A.(RBRO) is 99.92% owned by Raiffeisen SEE Region Holding GmbH
- b. Raiffeisen SEE Region Holding GmbH is 100% owned by Raiffeisen RS Beteiligungs GmbH, which indirectly owns 99.92% in RBRO
- c. Raiffeisen RS Beteiligungs GmbH is 100% owned by Raiffeisen Bank International AG, which indirectly owns 99.92% in RBRO
- d. Raiffeisen Bank International AG is 22.24% owned by RLB Niederösterreich-Wien Sektorbeteiligungs GmbH, which indirectly owns 22.22% in RBRO
- e. RLB Niederösterreich-Wien Sektorbeteiligungs GmbH is 100% owned by Raiffeisenlandesbank Niederösterreich Wien AG, which indirectly owns 24.98% in RBRO
- f. Raiffeisenlandesbank Niederösterreich Wien AG is 100% owned by Raiffeisen-Holding Niederösterreich-Wien GmbH, which indirectly owns 24.98% in RBRO.

Iulian Tudose,



Manager

General Secretariat, Shareholders and Participations Department