

REPORT

Regarding the proposal to amend the Articles of Incorporation of Raiffeisen Bank S.A.

In accordance with the agenda mentioned by the Convening Notice for the Extraordinary General Shareholders Meeting of Raiffeisen Bank S.A., the Management Board submits for approval to the shareholders the modification of the bank Articles of Incorporation, as follows: modification of point 3.1 of Art. 3 "Logo of the Bank" of the Chapter I "Name, Legal form, Logo, Headquarters, Duration" as follows:

In its current form, art.3.1 has the following wording:

3.1 The Bank's logo shall consist of the Raiffeisen logo and the Bank's name made up of the words "Raiffeisen" and "BANK".

The Raiffeisen logo is positioned on the left-hand side and it is constituted of the crossing-heads of two stylized little horses, framed by a square border line of 30 millimeters wide. The little horses and the border line are 100% black and the square fill-in is 100% yellow, Pantone Yellow C shade. The two little horses are the symbol of safety and security under a protected roof.

The name is positioned on the right-hand side of the logo at 1/6 of it having the same width with the logo. The name consists of:

- the upper row includes the word "Raiffeisen" written in small letters, except for the first letter which is a capital letter. The upper side of the "f" letters and points of the "i" letters are situated on the invisible upper margin of the logo;
- the lower row includes the word "BANK" written in italic capital letters. The upper limit of "R" and lower limit of "B" are at the same level with the border of the logo.

The name is written in 100% black color on white fill-in, compulsorily with Futura fonts in one of the following options: Futura Regular, Futura Regular Oblique, Futura Heavy Oblique, Futura Bold, Futura Bold Oblique.

The proposed wording for art.3.1 is as follows:

3.1 The Bank's logo shall consist of the Raiffeisen logo and the Bank's name made up of the words "Raiffeisen" and "Bank".

The Raiffeisen logo is positioned on the left-hand side and it is constituted of the crossing-heads of two stylized horses, framed in a square yellow background with a side of 30 mm. The little horses are 100% black and the background of the square is yellow Pantone

Yellow C shade. The two little horses are the symbol of safety and security under a protected roof.

The name is positioned on the right-hand side of the logo at 1/6 of it having the same width with the logo. The name consists of:

- the upper row includes the word "Raiffeisen" written in small letters, except for the first letter which is a capital letter. The upper side of the "f" letters and points of the "i" letters are situated on the invisible upper margin of the logo;
- the lower row includes the word "Bank" written in small letters, except for the first letter which is a capital letter. The upper limit of "R" letter and lower limit of "B" letter are at the same level as the invisible upper and lower line of the logo.

The name is written in 100% black color on white fill-in, compulsorily with Amalia font.

The modification of point 3.1 of Art. 3 "Logo of the Bank" of the Chapter I "Name, Legal form, Logo, Headquarters, Duration" is the result of a process carried out by Raiffeisen Bank International to update and modernize the visual identity of the brand.

Also, the Articles of Incorporation provide in article 3.2 the following:

3.2 „The Bank's logo is presented in graphical form in Appendix 4 to the present Articles of Incorporation“.

Consequently, the Management Board proposes to the shareholders to update Appendix 4 to the Bank's Articles of Association as follows:

Current logo:



Raiffeisen Bank S.A. • Bank's headquarters in FCC Office Building, Calea Floreasca No. 246 D, District 1, Bucharest • Postal code 014476 • Romania • Phone: +40 21 306 1000 • Fax: +40 21 230 0700 • E-mail: centrala@raiffeisen.ro • www.raiffeisen.ro • Unique registration code 361820 • Trade Registry No. J1991000044406 • EUID ROONRC.J1991000044406 • Banking Registry No. RB-PJR-40-009/1999 • FSA Capital Markets Public Registry no. PJR01INCR/400009/30.01.2014; PJR24DIST/400009/01.03.2016 • FSA Private Pension Public Registry code AMJ-RO-374277 • Affiliated Agent registered to FSA under Code RAJ 500196 • Fiscal registration code RO361820 • Share capital Lei 1,200 Mio subscribed and fully paid-up • Company administrated in dualist system • Call Center: *2000, standard call rates apply to all mobile networks in Romania.

Proposed logo:



Raiffeisen Bank

Provided that the Extraordinary General Shareholders Meeting of Raiffeisen Bank S.A. approves the proposal to amend the Articles of Incorporation as described in the present report, we propose the empowerment of the Raiffeisen Bank S.A. Management Board to conclude and sign any documents, including the amending Addendum and the updated form of the Bank's Articles of Association and fulfil any and all procedures and formalities imposed by the law for the implementation of the resolutions passed by the Meeting, including publicity formalities and registration of resolutions with the Trade Registry and with any other Romanian competent authorities, as well as notifying the National Bank of Romania, if necessary.

At the same time, we submit for approval by the General Meeting that the Management Board is entitled to delegate any of its duties deriving from the Resolutions to any persons considered appropriate.

The present report was analyzed and approved in the Management Board meeting of March 18th, 2025.

Zdenek Romanek

President of the Management Board of Raiffeisen Bank S.A.

Raiffeisen Bank S.A. • Bank's headquarters in FCC Office Building, Calea Floreasca No. 246 D, District 1, Bucharest • Postal code 014476 • Romania • Phone: +40 21 306 1000 • Fax: +40 21 230 0700 • E-mail: centrala@raiffeisen.ro • www.raiffeisen.ro • Unique registration code 361820 • Trade Registry No. J1991000044406 • EUID ROONRC.J1991000044406 • Banking Registry No. RB-PJR-40-009/1999 • FSA Capital Markets Public Registry no. PJR01INCR/400009/30.01.2014; PJR24DIST/400009/01.03.2016 • FSA Private Pension Public Registry code AMJ-RO-374277 • Affiliated Agent registered to FSA under Code RAJ 500196 • Fiscal registration code RO361820 • Share capital Lei 1,200 Mio subscribed and fully paid-up • Company administrated in dualist system • Call Center: *2000, standard call rates apply to all mobile networks in Romania.