

CONVENING NOTICE

The Management Board of Raiffeisen Bank S.A., a credit institution managed under a two-tier system, having the registered office in Romania, FCC Office Building, Calea Floreasca 246D, District 1, Bucharest, registered at Trade Register's Office under no. J1991000044406, EUID ROONRC.J1991000044406, sole registration code 361820, VAT registration code RO361820, registered as a credit institution in the Banking Registry under no. RB-PJR-40-009/1999, in the FSA Capital Markets Public Registry under no. PJR01INCR/400009/30.01.2014; PJR24DIST/400009/01.03.2016, in the FSA Private Pension Public Registry code AMJ-RO-374277, Affiliated Agent registered to FSA under Code RAJ 500196, having a share capital of RON 1,200,000,000, fully paid, representing 12,000 ordinary shares having a nominal value of RON 100,000 each ("Raiffeisen"), in accordance with the provisions of the articles of association of Raiffeisen and with the provisions of the Company Law no. 31/1990 as subsequently republished and amended ("Companies Act") hereby convenes,

THE ORDINARY GENERAL SHAREHOLDERS' MEETING AND THE EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF RAIFFEISEN

for the date of 11 August 2026 at 9:00 a.m., respectively 9:30 a.m. at the registered office of Raiffeisen located in FCC Office Building, Calea Floreasca 246D, District 1, Bucharest, floor 6, room 6.09 ("Meeting/Meetings").

The right to participate and vote within the Meetings belongs to all persons registered with the shareholders registry of Raiffeisen as at July 20th, 2026, set as the reference date, within the meaning of art. 123 par. (2) and (3) of the Companies Act.

As at the date of the Convening Notice the total number of shares is 12,000 (twelve thousand) and the number of voting rights is 12,000 (twelve thousand).

I. The Ordinary General Shareholders' Meeting Agenda is the following:

1. The election of a new member on the Supervisory Board of Raiffeisen.
2. The empowerment of the Management Board to fulfil all formalities imposed for the implementation of the resolutions adopted by the Meeting, including but not limited to fulfilling publicity formalities and registration of resolutions at the Trade Registry and at any other competent authority.

II. The Extraordinary General Shareholders' Meeting Agenda is the following:

1. Approval of the increase of the maximum ceiling of the bond issuances' principal approved by the EGSM decision no.1 dated 23 April 2019, modified and completed by the EGSM's decision no. 2 of April 22nd, 2021, by the EGSM's decision no. 1 of April 21st, 2022 and by the EGSM's decision no. 2 of April 28th, 2023;
2. The empowerment of the Management Board to fulfil all formalities imposed for the implementation of the resolutions adopted by the Meeting, including but not limited to fulfilling publicity formalities and registration of resolutions at the Trade Registry and at any other competent authority.

If on the date of the first convening, respectively 11 August 2026, the legal and statutory requirements are not met for a valid assembly of the Meetings, a new Ordinary General Shareholders' Meeting and/or a new Extraordinary General Shareholders' Meeting are/is convened for 12 August 2026, at 9:00 a.m. and respectively 9:30 a.m. at the registered office of Raiffeisen located in FCC Office Building, Calea Floreasca 246D, District 1, Bucharest, floor 6, room 6.09 ("Meeting/Meetings"), having the same agenda.

The convening notice for the Meetings, the list containing information regarding the first name/surname, the place of residence and professional qualifications of the persons proposed for the position of member of the Supervisory Board, the other documents related to the issues on the Meetings' Agenda, as well as the draft decisions will be made available for the shareholders by the Legal and Corporate Governance Directorate - General Secretariat, Shareholders and Participations Department on the bank website www.raiffeisen.ro, section „About us"/"Corporate Governance"/"Shareholders"/ „General Shareholders' Meetings", beginning with the date of July 10th, 2026.

Within 15 days from the Convening Notice having been published the Agenda of the Meetings may be supplemented at the shareholders' request according to the legal provisions in force. Additionally, within a maximum of 15 days from the Convening Notice having been published, the list containing information regarding first name/surname, place of residence, and professional qualifications of the persons proposed for the position of member of the Supervisory Board shall be supplemented with the candidacies received from the shareholders; the updated list will be published on the bank's website upon the expiry of the deadline for receiving the applications. Detailed information on these rights can be viewed on the bank website www.raiffeisen.ro, section „About us"/"Corporate Governance"/"Shareholders"/ „General Shareholders' Meetings".

Any shareholder may participate at the Meetings personally or by representation. In case of participation by representative, the shareholder can empower any person, except for the members of the Management Board or of the Supervisory Board and officers of Raiffeisen, by way of a special power of attorney granted for these Meetings. A copy of the power of attorney shall be submitted

at Raiffeisen headquarters or sent by post to Raiffeisen's premises or sent by email to the address secretariat.general@raiffeisen.ro with at least 48 hours prior to the date of the Meetings, under the sanction of losing the voting right. The template of the special power of attorney will be made available to the shareholders by Raiffeisen on its website, at the address www.raiffeisen.ro, section „About us”/”Corporate Governance”/”Shareholders”/„General Shareholders' Meetings”.

The access to the convened Meetings for the entitled shareholders shall be granted provided that their identity is proved with (i) the identification document for natural persons, (ii) and for legal persons with the certificate of registration (or an equivalent document for foreign legal persons) and with the identification document for the legal representative of the legal persons. The quality of legal representative shall be proven by emailing to secretariat.general@raiffeisen.ro an ascertaining certificate issued by the Trade Registry (or an equivalent document for foreign legal persons) issued with no more than 7 (seven) days for Romanian legal persons, and with no more than 30 (thirty) days for foreign legal persons prior to the date of the Meetings.

Zdenek Romanek

President of the Management Board of Raiffeisen Bank S.A.